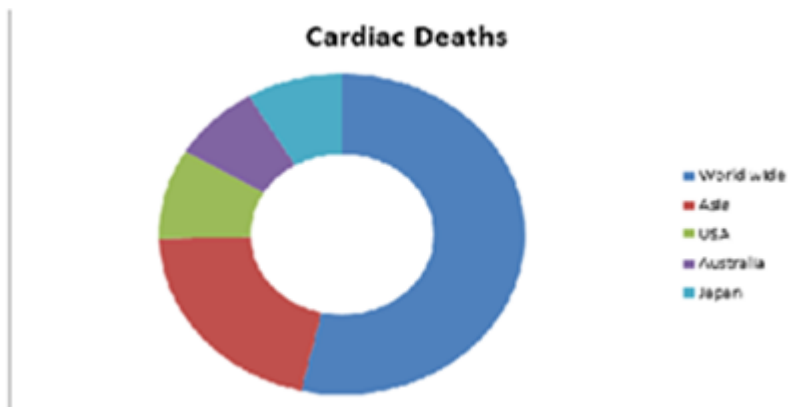
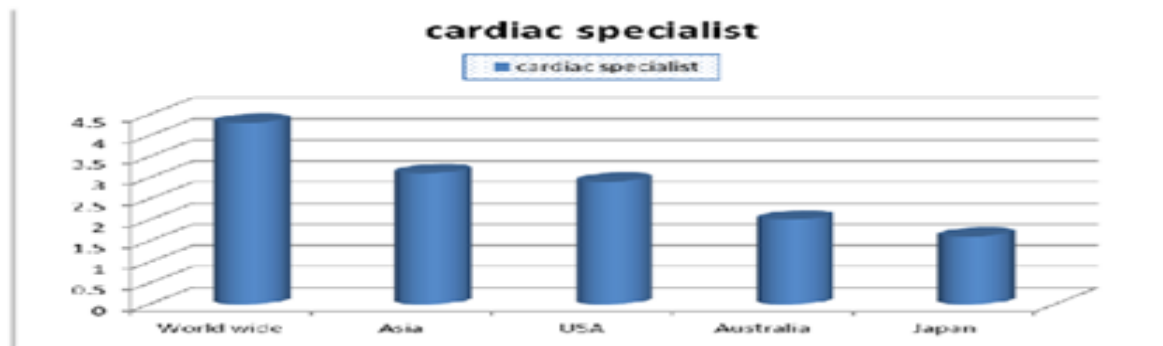


## Market Analysis

The global market for cardiovascular devices reached nearly \$42.4 billion in 2017 and estimated to reach \$59.1 billion by 2022, at a compound annual growth rate (CAGR) of 6.9% for the period of 2017-2022. The market for cardiac biomarkers is estimated to reach \$7.2 billion by 2018, at a compound annual growth rate (CAGR) of 12.8% from 2013 to 2018.



The number of cardiac procedures performed increased steadily over the five years to 2017, providing overwhelming demand for operators in the Cardiologists industry. In particular, the growing burden of cardiovascular disease fostered increased demand. In addition, increasing rates of obesity and an aging baby-boomer population have resulted in an uptick in heart-related conditions. As a result, the early onset of chronic health conditions, such as heart disease, hypertension and diabetes, bolstered demand for industry services. Improving economic conditions through 2022 are expected to underpin steady growth for cardiologists, though profit pressures will encourage consolidation in the industry.



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## Major societies for Heart and Cardiology in Globally:

- Kensington and Chelsea College
- University College London
- King's College London
- Royal Veterinary College
- Imperial College School of Medicine
- St George's, University of London
- St Mary's Hospital Medical School
- Goldsmiths, University of London

## Top hospitals for Heart and Cardiology:

- University College Hospital at Westmoreland Street
- Royal Brompton Hospital
- London Bridge Hospital
- St Bartholomew's Hospital
- Hare field Hospital
- University College Hospital
- London Bridge Hospital
- St. Mark's Hospital
- The London Heart Surgery Group Within London Bridge Hospital
- Cleveland Clinic, Ohio
- Mayo Clinic, Rochester
- New York-Presbyterian University Hospital of Columbia and Cornell, New York.
- Duke University Hospital, Durham
- Massachusetts General Hospital, Boston

**Products manufactured by the industry related to Cardiology research globally.**

- Pacemakers
- Implantable defibrillators Stents
- Remote Patient Management
- Vascular/Surgical Devices
- Small Molecules
- Heart valve corrective device